

SEALED BID AUCTION

www.maascompanies.com

FRIDAY, SEPTEMBER 24 • 5:00 PM

NEARLY NEW
2-4 MGY
MICRO/PILOT ETHANOL
PLANT

**BUILDING
SELLS
SEPARATE**



PARKER (SIOUX FALLS), SOUTH DAKOTA USA



MAAS
companies inc
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SEALED BID AUCTION

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Sealed Bid Auction! Built in 2008! Don't Miss this Opportunity!



**SEALED BID DEADLINE IS
FRIDAY, SEPTEMBER 24 - 5 PM**

NEARLY NEW 2-4 MGY MICRO/PILOT ETHANOL PLANT LAND LEASE or TO BE MOVED

**Former Genesis Ethanol I
45874 268th Street, Parker, South Dakota**

**Prototype Micro Ethanol Plant with Complete
Laboratory • Building To Be Sold Separate
From Equipment • Equipment Sells as One Lot
Built in 2008! • Operated for Less than a Year!
\$6 Million Dollars Invested**

TRACT 1: 4,740 SQ. FT. BUILDING ON 2.8± ACRES

Land Lease Possible or To Be Moved

TRACT 2:

EQUIPMENT & LABORATORY SELLING AS ONE LOT

To Remain in Place with Purchase of Building or To Be Removed

Distillation System Designed by ICE Corp.

Trident Automation Software System

Complete Lab Facility with all Equipment

Garratt-Callahan Water Treatment System

Sulzer/Veeder Root Ethanol Loading System

18,000 Gallon Liquid Petroleum Tank with Vaporizer

Micro/Pilot Ethanol Plant in Excellent Condition

LOCATION: From Sioux Falls, go west on Hwy 42 (12th St Exit off I-29) for 12 miles. Look for 'Bones Elevator' sign, go south 3 miles and ¼ mile west around curve. Plant is on north side of road. 45874 268th Street, Parker.



AUCTION MANNER OF SALE: Sealed bids will be accepted by Maas Companies until **Friday, September 24 at 5 PM**. Sealed Bid offers must be received by the deadline and be accompanied by a first non-refundable deposit of \$50,000 along with a fully completed and notarized Bidder Kit. Bids must be delivered via traceable courier to Maas Companies Inc. at 6923 10th Ave SW, Rochester, MN 55902 (507) 285-1444. Deposit monies are payable to "Hagen, Wilka & Archer Trust Account FBO Genesis Ethanol I, LLC" and will be held in escrow as such. At this time, the Seller, in its sole discretion, may either declare one of the bidders the winner and the auction process ended **OR** the Seller may choose to ask bidders to modify their bids, **OR** the Seller may invite the top five high bidders to a limited live auction. All bids are subject to Seller's acceptance on or before **Friday, October 1, 2010 at 5 PM**. Bidders will be notified of the Seller's decision in writing via email, facsimile or overnight courier. Should a limited live auction occur on **Friday, October 8 at 11 AM**, bidders may participate from the plant site in Parker, South Dakota or live via the internet. At no time may Bidders revoke their Sealed Bid Offers. The plant is located on leased land, buyers will have the opportunity to buy the building and negotiate a land lease with the current landowner or purchase the building to be removed from the site. And likewise, buyers will have the opportunity to buy the equipment as one lot to remain in place (with the purchase of the building and a negotiated land lease) or buyers may remove the equipment from the plant site. Should a buyer wish to remove the building and/or equipment, insurance documentation, satisfactory in form to the Seller and land owner, must be in place prior to dismantling. The Sealed Bid Auction process is binding and offers are non-revocable, buyers should request and thoroughly review all documents prior to submitting a sealed bid offer. Sales tax may apply. To obtain a Bidder's Kit, please contact the auction company at 507-285-1444.

**TAKE VIRTUAL TOUR AT MAASCOMPANIES.COM
REQUEST BIDDER KIT FOR COMPLETE TERMS AND DETAILS!**

PARKER, SOUTH DAKOTA

FRIDAY, SEPTEMBER 24 5:00 PM



EQUIPMENT HIGHLIGHTS:

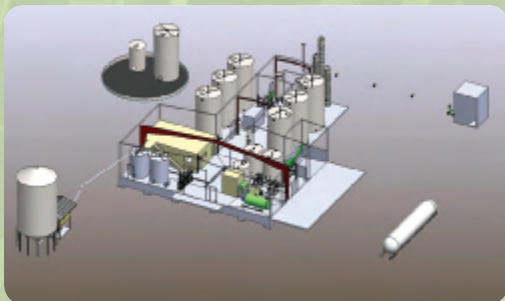
DISTILLATION COLUMNS
MOLECULAR SIEVES
PROCESS TANKS
DECANTER CENTRIFUGES
GRAIN RECEIVING, HANDLING, STORAGE,
WEIGHING AND MILLING EQUIPMENT

HAMMER MILL
CAUSTIC WASH-IN-PLACE
BOILER AND RELATED EQUIPMENT
RELATED PROCESS EQUIPMENT
HEAT EXCHANGERS

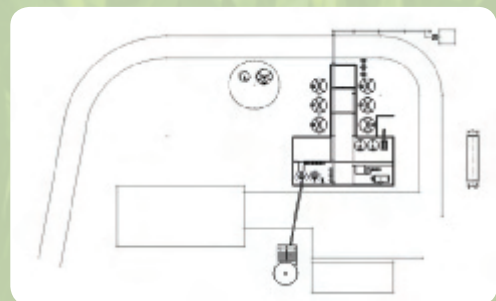
COOLING SYSTEM
PLANT CONTROL ROOM
LAB
SPARE AND RELATED EQUIPMENT

TERMS: 10% Buyer Premium. Building & Equipment are selling AS-IS, WHERE IS, WITH NO WARRANTIES OR GUARANTIES EXPRESSED OR IMPLIED. See Bidder Kit for complete terms. In all transactions, auctioneer is acting as an Agent for the Seller. All information received from reliable sources believed to be correct but not guaranteed by auction company. Any announcement made by the auction company takes precedence over printed materials. Buyers are strongly urged to inspect the equipment prior to submitting an offer. All Sealed Bid offers are non-revocable.

INSPECTIONS: Friday, September 10 12 PM – 4 PM Thursday, September 23 12 PM – 4 PM Other times by appointment.



GENESIS
ETHANOL



MAAS
companies inc

AUCTION DIVISION
507.285.1444
Rochester, Minnesota

ETHANOL AUCTION

NEARLY NEW MICRO/PILOT ETHANOL PLANT SELLING AS AN OPERATING UNIT OR TO BE MOVED!

www.maascompanies.com

FRIDAY, SEPT. 24 5 PM

Genesis Ethanol I
45874 268th Street
Parker, SD

Sealed Bid Ethanol
Plant
AUCTION

SELLER ORDERED ETHANOL AUCTION

www.maascompanies.com

LARGE OPEN BUILDING FOR FUTURE EXPANSION
4,740 SQ. FT. BUILDING IS LOCATED ON 2.8± ACRES OF LEASED LAND
EQUIPMENT & BUILDING WILL BE SOLD SEPARATELY



**EQUIPMENT IS SELLING AS ONE LOT TO REMAIN IN PLACE WITH
PURCHASE OF BUILDING AND LAND LEASE OR TO BE REMOVED**
CURRENTLY LOCATED ON LARGE FARM WHICH PREVIOUSLY PROVIDED FEEDSTOCK



PLANT SUMMARY: Genesis Ethanol I was a prototype micro ethanol plant built in 2008 with several innovative concepts. Genesis Ethanol I purchased corn locally and sold its distiller grain by products locally, thereby greatly reducing transportation costs and delivering a consistent product. In addition, the facility was designed with energy-saving components unique to its design in an effort to reduce energy costs. Initially, the plant was to be the first born in a series of similar plants throughout the region. The plant was built with typical automation and monitoring with multiple security cameras placed strategically on-site. Summit Green Energy, the builder and managing partner, intended to capitalize on economies of scale by running multiple plants within the region. Although the micro ethanol plant began operations, it was not able to sustain its momentum with overwhelming external factors affecting the industry as well as some operational issues.