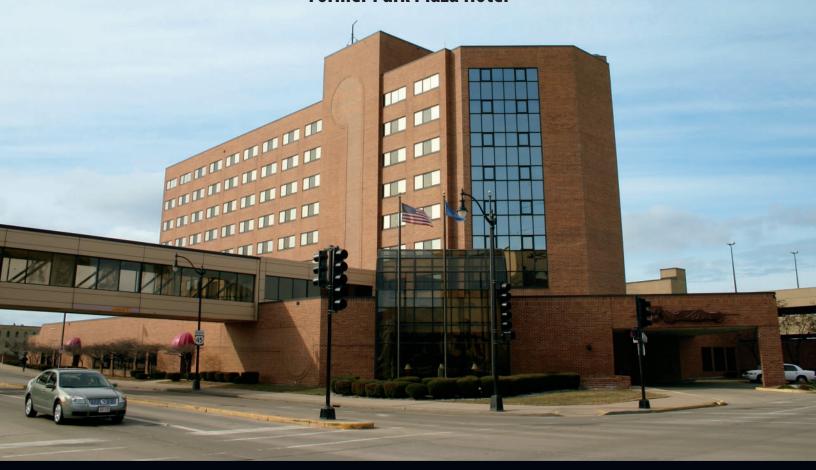
LENDER ORDERED AUGUST WWW.maascompanies.com

THURSDAY, MAY 14 11:00 AM

179 Room Full Service City Center Hotel-Oshkosh

Former Park Plaza Hotel



OSHKOSH, WISCONSIN USA



AUCTION DIVISION 507.285.1444 Rochester, Minnesota 55903

LENDER ORDERED Www.maascompanies.com

Hotel & Personal Property Selling as an Entirety! Auction will be held On-Site!



179 ROOM FULL SERVICE CITY CENTER HOTEL-OSHKOSH

Former Park Plaza
One North Main Street, Oshkosh, Wisconsin





\$2.1 Million Revenue**
Financials available upon request

*3 Yr Average





128,357 Sq. Ft. 8-Story Building
Largest Hotel in Oshkosh
Connected to Convention Center via Skyway
River Frontage • Prime Downtown Location





179 Guest Rooms with Water Views
129 Double/Double • 47 Kings • 3 Suites
Over 6,500 Sq. Ft. of Meeting Rooms
117 Seat Restaurant • 73 Seat Lounge
Indoor Swimming Pool & Whirlpool
Guest Exercise Room & Laundry
157 Space 2-Story Parking Garage





Currently Operating with Management Group



CONVENTION CENTER: The adjacent Convention Center recently underwent a \$2.8 Million Renovation. The hotel previously managed the convention facility.

LOCATION: Oshkosh is located on the banks of Lake Winnebago and Fox River, 50 miles southwest of Green Bay and 90 miles northwest of Milwaukee. As one of the tallest buildings, the hotel has a prominent downtown Oshkosh location. **Oshkosh is home to the famous annual 'EAA AirVenture Airshow' with over 600,000 visitors from 175 countries in attendance!** Titan Stadium, University of Wisconsin-Oshkosh, Lake Winnebago, Grand Opera House, Oshkosh B'Gosh Inc., Riverside Park and the airport are all within 2 miles of the Hotel.

DIRECTIONS: From US 41 take Exit 117 onto 9th Avenue, drive east for 2 miles and turn left onto Main Street over the bridge. The hotel is located on the left hand side. The address is One North Main Street.

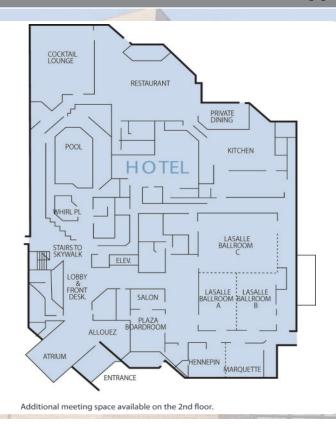
TAKE VIRTUAL TOUR AT MAASCOMPANIES.COM
SEE BIDDER KIT FOR COMPLETE TERMS AND DETAILS!

LENDER ORDERED AUCTION THURSDAY, MAY 14 - 11 AM

179 ROOM CITY CENTER HOTEL - OSHKOSH

REAL ESTATE AND PERSONAL PROPERTY ARE SELLING AS AN ENTIRETY!

Full Service! Phenomenal Opportunity for New Management!















REAL ESTATE INSPECTIONS: The property will be open for public inspection on:

Monday, April 20 10 AM – 4 PM Wedne Tuesday, April 21 10 AM – 4 PM Thursday

Other times by appointment with three day notice.

Wednesday, May 13 10 AM – 4 PM Thursday, May 14 9 AM – 11 AM

BROKER PARTICIPATION: Broker Participation is welcome, but not required. A 1% Commission will be paid to the licensed broker who, 1 hour prior to the start of the auction, registers the bidder who pays for and settles for the real estate. A broker buying on his behalf, or on behalf of any business entity in which he holds an interest, is not entitled to a commission.

REAL ESTATE TERMS: 7% Buyer's Fee. Bidders must show \$100,000 Certified Deposit at time of registration to obtain a bidding number. \$100,000 Certified Deposit due on day of Sale, with a deposit equal to 10% due within 2 business days, and balance due at closing within 30 days. Deposits are non-refundable. Real Estate selling Subject to Owner Confirmation. Attorney Richard Schmidt, Boardman, Suhr, Curry & Field LLP, (608) 283-1731, is coordinating the closing. Real Estate is selling AS-IS, WHERE IS WITH NO WARRANTIES OR GUARANTIES EXPRESSED OR IMPLIED. See Bidder Kit for complete terms. In all transactions, auctioneer is acting as an Agent for the Seller. Valid Government issued photo id required to obtain bidding number. All information received from reliable sources believed to be correct but not quaranteed by auction company. Any announcement made at the auction takes precedence over any material published about this event.



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179 ROOM FULL SERVICE CITY CENTER HOTEL OSHKOSH, WISCONSIN

www.maascompanies.com

THURSDAY, MAY 14 AT 11:00 AM

Auction will be held on-site at the City Center Hotel-Oshkosh One North Main Street, Oshkosh, WI



LENDER ORDERED AUCTION



Two Story Atrium



6,500 Sq. Ft. of Meeting Rooms



Indoor Pool Area



River Front Location

179 ROOM FULL SERVICE HOTEL ADJACENT TO CONVENTION CENTER

OSHKOSH, WISCONSIN THURSDAY, MAY 14 AT 11:00 AM